

## **HAR: Report on the using of proceeds from the public offering**

An Duong Thao Dien Real Estate Trading Joint Stock Company has reported the using of proceeds from the public offering as follows:

### **I. Result of the public offering:**

- Stock name: Stock of An Duong Thao Dien Real Estate Trading Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 18,199,938 shares
- Total proceeds from the offering: VND181,999,380,000
- Starting date: July 08, 2014
- Finish date: August 28, 2014

### **II. Report on the using of proceeds:**

#### **1. Progress of the project announced in the prospectus on June 10, 2014:**

No.	Item	Investment capital (capital from the public offering)
1	To complete Midpoint Court (51 Units)	29,000,000,000
2	To pay loans at VPbank	26,525,000,000
3	Glenwood Residence projects	49,942,644,090
4	To fund the Company's working capital	76,531,735,910
	Total	181,999,380,000

#### **2. Current progress on February 28, 2015:**

No.	Item	Investment capital (capital from the public offering)
1	To complete Midpoint Court (51 Units)	29,000,000,000

2	To pay loans at VPbank	26,525,000,000
3	Glenwood Residence projects	20,455,000,000
4	To fund the Company's working capital	76,531,735,910
	Total	152,511,735,910

3. Change, adjustment (if any) and reasons:

Midpoint Court project has been changed its name to Glenwood Residence project that came into exploitation at the beginning of Quarter 3, 2014.

Glenwood Residence project has been changed its name Glenwood Suite project that is planned to put into operation in June 2015.